



CSE: KUYA | OTCQB: KUYAF | FRA: 6MR1

Share Structure






Shares Outstanding:	76,145,183
Fully Diluted:	96,895,601
Market Capitalization:	~C\$18.65M*

Significant Shareholders

Management:	15.2%
Kuya Advisory Team:	8.2%

Building the Next High - Margin Silver Mining Company

Kuya's Bethania Overview:

-  Bethania Mine is a high-grade silver project with historic production grades of ~650 g/t Ag eq
-  4,500+ ha district-scale land package with multiple high priority targets including the Carmelita Prospect
-  Maiden Resource, from 5,000m of drilling and underground sampling, announced in January 2022:
 - Indicated resources of 5,858,521 oz Ag eq at an average grade of 451 g/t Ag eq contained in 404,000 tonnes
 - Inferred resources of 8,006,431 oz Ag eq at an average grade of 356 g/t Ag eq contained in 700,000 tonnes
 - 63% of Indicated Silver Equivalent Resource Estimate Located Above Historical Production Adit (4670 Level)
 - Resource model extends to an average depth of approximately 200m
-  New Santa Elena vein discovery of 91.1 oz/t Ag - 600m along strike (at surface)
-  100% ownership - No royalties or streams

Expanding and Optimizing the Bethania Silver Mine in Peru – A Commitment to Low-Cost, Sustainable Silver Mining.

Kuya is a publicly-traded, silver-focused mining company that owns the Bethania Project, which includes the Bethania Silver mine, located in Central Peru. The Bethania mine was in production until 2016, toll-milling its high - grade ore at various other concentrate plants in the region. The Company's plan is to unlock value at the mine by expanding and constructing a 350tpd concentrate plant at site, before restarting operations.

350 tpd
Concentrate Plant at Site

4,500+ ha
District-Scale Land Package

* As of September 5th, 2023





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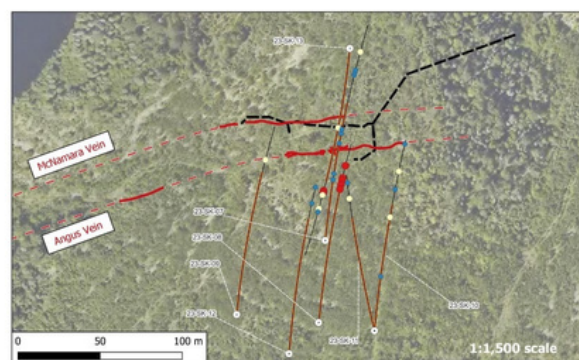
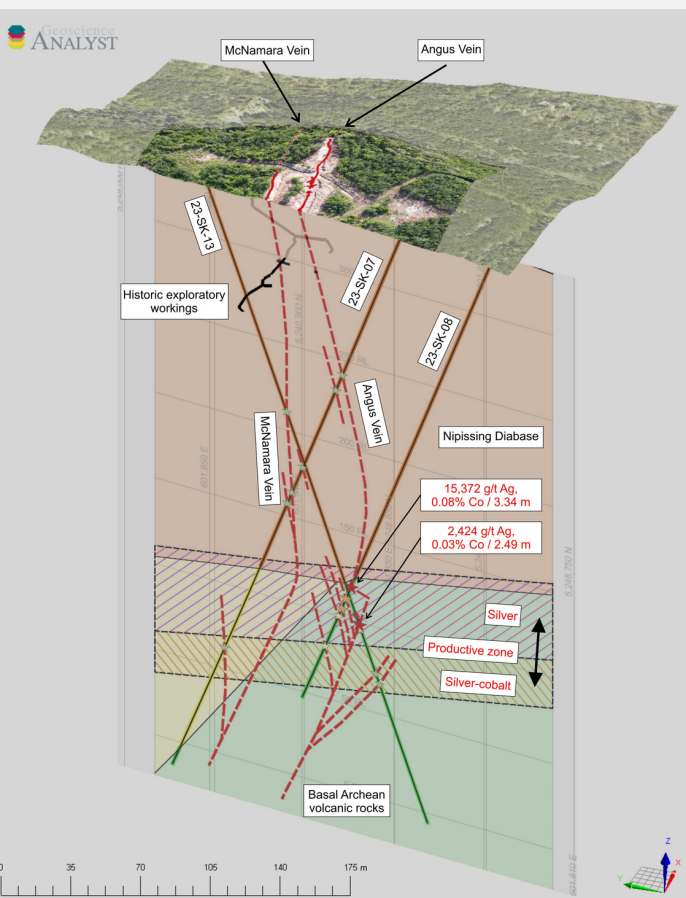
Future Growth - Silver Kings Project, Ontario (Canada)

- The 18,000+ hectare land package in NE Ontario is located within the historic Cobalt, Ontario silver mining district.
 - Approximately 1/6 of total silver production from the Cobalt and Silver Centre mining camps was produced from this consolidated property (96 / 550MM oz).

- Kuya has identified dozens of exploration targets throughout the Silver Kings Project area, ranging from grassroots to discovery (see Angus Vein discovery below).

Campbell-Crawford Target, Silver Kings Project

- In March & May 2023, Kuya announced the discovery of Bonanza grade silver mineralization at the Campbell-Crawford Area.
 - Phase 1 Angus Vein intersects include:
 - 15,372 g/t silver over 3.34m
 - 2,424 g/t silver over 2.49m
- Campbell-Crawford discovery is located approximately one kilometre north of the North Drummond area and 750 m southeast of a 1,300 oz/t silver intercept from 1981 underground drilling by Silver Century Explorations Ltd.



Angus Vein Discovery

Campbell-Crawford Area

15,372 g/t Ag over 3.34m

Discovery Hole

* As of September 5th, 2023