



**CSE: KUYA | OTCQB: KUYAF | FRA: 6MR1**

## Share Structure






Shares Outstanding:	63,756,576
Fully Diluted:	76,097,887
Market Capitalization:	C\$39,529,077*

## Significant Shareholders

Management:	18.2%
Kuya Advisory Team:	10%

# Building the Next High - Margin Silver Mining Company

## Kuya's Bethania Overview:

-  Bethania Mine is a high-grade silver project with historic production grades of ~650 g/t Ag eq
-  5,300 ha district-scale land package with multiple high priority targets including the Carmelita Prospect
-  Maiden Resource, from 5,000m of drilling and underground sampling, announced in January 2022:
  - Indicated resources of 5,858,521 oz silver equivalent at an average grade of 451 g/t Ag eq
  - Inferred resources of 8,006,431 oz silver equivalent at an average grade of 356 g/t Ag eq
  - 63% of Indicated Silver Equivalent Resource Estimate Located Above Historical Production Adit (4670 Level)
  - Resource model extends to a maximum depth of 230m. Veins are open along strike and at depth
-  New Santa Elena vein discovery of 91.1 oz/t Ag - 600m along strike (at surface)
-  100% ownership - No royalties or streams

## Expanding and Optimizing the Bethania Silver Mine in Peru – A Commitment to Low-Cost, Sustainable Silver Mining.

Kuya is a publicly-traded, silver-focused mining company that owns the Bethania Project, which includes the Bethania Silver mine, located in Central Peru. The Bethania mine was in production until 2016, toll-milling its high - grade ore at various other concentrate plants in the region. The Company's plan is to unlock value at the mine by expanding and constructing a 350tpd concentrate plant at site, before restarting operations in 2022.

**350** tpd  
*Concentrate Plant at Site*

**5,300** ha  
*District-Scale Land Package*

**\* As of April 6th, 2023**





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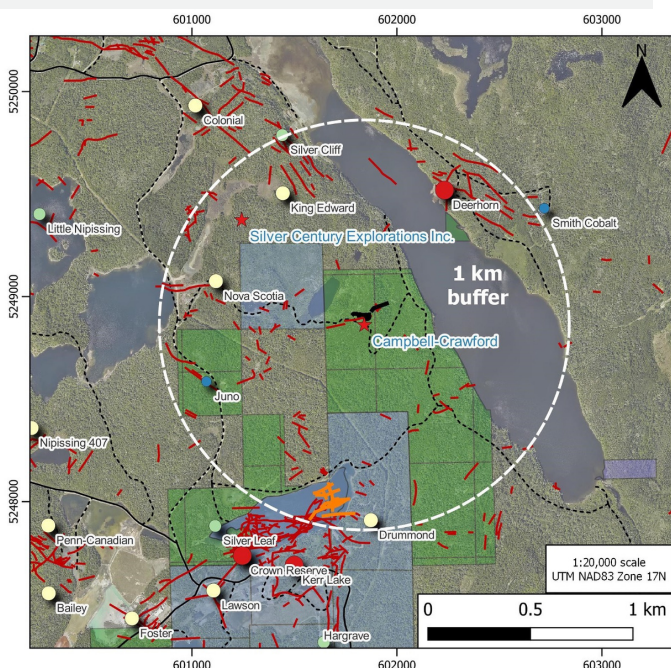
## Future Growth - Silver Kings Project, Ontario (Canada)

- The 18,000+ hectare land package in NE Ontario is located within the historic Cobalt, Ontario silver mining district.
  - Approximately 1/6 of total silver production from the Cobalt and Silver Centre mining camps was produced from this consolidated property (96 / 550MM oz).

- Previous operator identified several bonanza-style silver intercepts while exploring for cobalt at Kerr.

## Campbell-Crawford Target, Silver Kings Project

- In March 2023, Kuya announced the discovery of Bonanza grade silver mineralization at the Campbell-Crawford Area.
  - Angus Vein intersected on 2nd drill hole of campaign.
    - Expedited results include **16,838 g/t silver** over **3.04m**
- Campbell-Crawford discovery is located approximately one kilometre north of the North Drummond area and 750 m southeast of a 1,300 oz/t silver intercept from 1981 underground drilling by Silver Century Explorations Ltd.



Historic mine silver production	● >15 MMoz	Kuya - Mining Land Tenure
● <0.25 MMoz	★ Target area	Patents and Leases
● 0.25 - 1 MMoz	— Campbell-Crawford workings	Effective claim boundary
● 1 - 5 MMoz	— Compiled veins	Roads
● 5 - 15 MMoz	— North Drummond veining	— Road
		----- Trail



## Angus Vein Discovery

Campbell-Crawford Area

**16,838 g/t Ag over 3.04m**

Discovery Hole

\* As of April 6th, 2023