



CSE: KUYA | OTCQB: KUYAF | FRA: 6MR1

Share Structure

Shares Outstanding:	108,165,228
Fully Diluted:	153,644,509
Market Capitalization:	~C\$32.5M

Significant Shareholders

Management:	11.3%
Kuya Advisory Team:	6.2%

Building the Next High - Margin Silver Mining Company

Kuya's Bethania Overview:

- 🌐 The company's flagship property, the Bethania Silver Project, is located along a major 500-km silver-lead-zinc mining trend in central Peru.
- 🌐 ~4,300 ha district-scale land package with multiple zones of silver-rich veins identified for potential resource expansion.
- 🌐 Toll milling production at the Bethania Silver mine commenced in Q2 2024, with expectations to ramp up progressively over the next year to an initial target of 350 tons per day.

ECONOMICS (2023 PEA)

- All-in-sustainable cost \$9.85/oz equivalent in PEA (first 18 months)
- Average production (head) grade of 13.8 oz/t (or 429 g/t) silver eq in year 1
- Silver revenue by percentage: 77%
- Silver production of 1.37 Million oz eq in first full year at 350 tpd
- 🌐 100% ownership - No royalties or streams
- 🌐 The NEW Tito PH discovery is located 1.5 km south of the Bethania Mine. The target appears to be comparable in size, grade and number of veins, with a similar structural setting to the Bethania Mine.

Expanding and Optimizing the Bethania Silver Mine in Peru – A Commitment to Low-Cost, Sustainable Silver Mining.

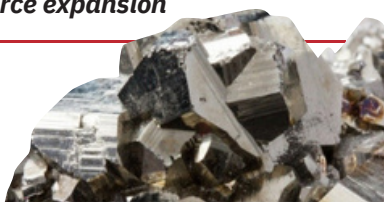
Kuya is a publicly-traded, silver-focused mining company that owns the Bethania Project, which includes the Bethania Silver mine, located in Central Peru. The Bethania mine was in production until 2016, toll-milling its high - grade ore at various other concentrate plants in the region. In 2024, the Company commenced toll milling again as a low-cost way to restart production, allowing Kuya to grow production through cash flow.

60+ veins identified
over 3 km of strike length to date

~4,300 ha

with multiple zones of silver-rich veins identified for potential resource expansion

* As of February 26th, 2025





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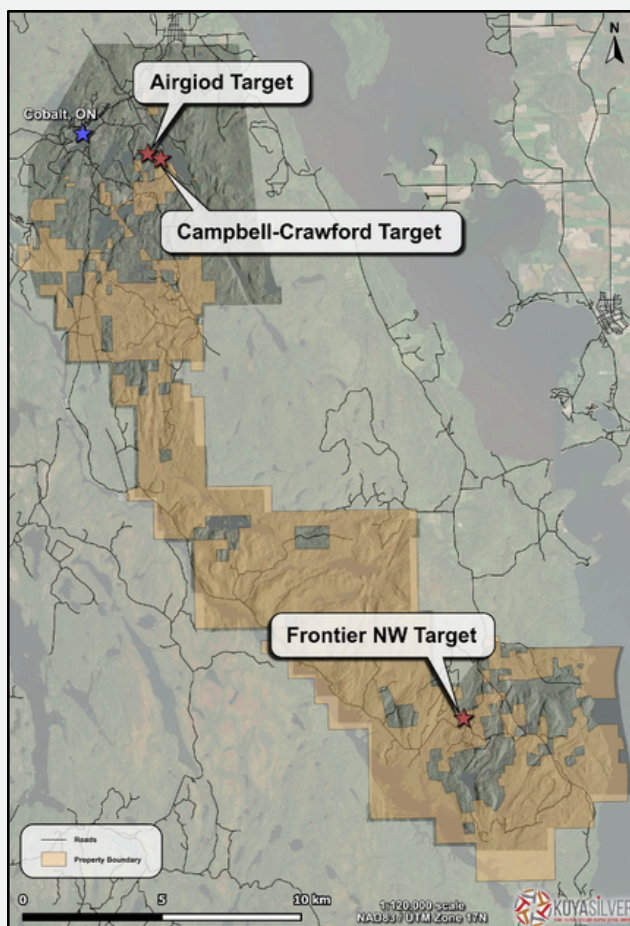
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Future Growth - Silver Kings Project, Ontario (Canada)

The ~13,000 hectare land package in NE Ontario is located within the historic Cobalt, Ontario silver mining district.

- Approximately 1/6 of total silver production from the Cobalt and Silver Centre mining camps was produced from this consolidated property (96 / 550MM oz).

In Q3 2024, Kuya commenced a 10,000+ metre program to expand on recent discoveries and drill new targets.



Advancing the Campbell-Crawford Discovery

Bonanza grade silver mineralization at the Campbell-Crawford Area.

Angus Vein intersections include:

- 15,372 g/t silver over 3.34m (see image)
- 2,424 g/t silver over 2.49m
- 12,200 g/t silver over 0.40m
- 1,372 g/t silver over 2.36m, within wider zone grading 353 g/t silver over 11.49m

In Q1 2025, Kuya Silver intersected multiple >1,000 g/t silver-cobalt veins in wide mineralized zone, expanding known mineralization along the Angus-McNamara Vein System.



Angus Vein Discovery

Campbell-Crawford Area

15,372 g/t Ag over 3.34m

Discovery Hole

* As of February 26th, 2025