

CSE: KUYA | OTCQB: KUYAF | FRA: 6MR1

Share Structure

Shares Outstanding: 121,381,090 Fully Diluted: 164,795,579

Market Capitalization: ~C\$37.6M

Significant Shareholders

Management: 11.3% Kuya Advisory Team: 5.8%

Building the Next High - Margin Silver Mining Company

Kuya's Bethania Overview:

- The company's flagship property, the Bethania Silver Project, is located along a major 500-km silver-lead-zinc mining trend in central Peru.
- ~4,300 ha district-scale land package with multiple zones of silver-rich veins identified for potential resource expansion.
- Toll milling production at the Bethania Silver mine commenced in Q2 2024. Bethania's Q1 2025 ramp-up saw daily production double in late April putting the mine on track to hit 100 tpd by Q3.
 - Following this milestone, sufficient infrastructure will be in place to systematically ramp up toward its Phase One Objectives of 350 tpd.

ECONOMICS (2023 PEA)

- All-in-sustainable cost \$9.85/oz equivalent in PEA (first 18 months)
- Average production (head) grade of 13.8 oz/t (or 429 g/t) silver eq in year 1
- Silver revenue by percentage: 77%
- Silver production of 1.37 Million oz eq in first full year at 350 tpd
- 100% ownership No royalties or streams

Expanding and Optimizing the Bethania Silver Mine in Peru – A Commitment to Low-Cost, Sustainable Silver Mining.

Kuya is a publicly-traded, silver-focused mining company that owns the Bethania Project, which includes the Bethania Silver mine, located in Central Peru. The Bethania mine was in production until 2016, toll-milling its high - grade ore at various other concentrate plants in the region. In 2024, the Company commenced toll milling again as a low-cost way to restart production, allowing Kuya to grow production through cash flow.

60+ veins identified

over 3 km of strike length to date

~4,300 ha

with multiple zones of silver-rich veins identified for potential resource expansion



CSE: KUYA | OTCQB: KUYAF | FRA: 6MR1

Share Structure

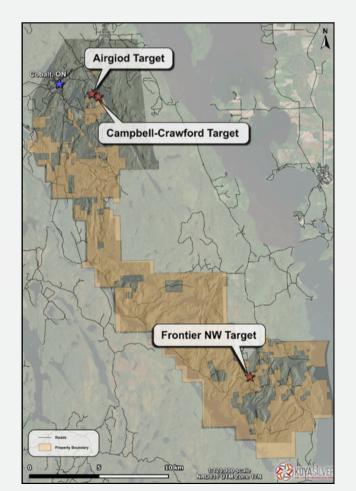
Shares Outstanding: 121,381,090
Fully Diluted: 164,795,579
Market Capitalization: ~C\$37.6M

Significant Shareholders

Management: 11.3% Kuya Advisory Team: 5.8%

Future Growth - Silver Kings Project, Ontario (Canada)

- The ~13,000 hectare land package in NE Ontario is located within the historic Cobalt, Ontario silver mining district.
 - Approximately 1/6 of total silver production from the Cobalt and Silver Centre mining camps was produced from this consolidated property (96 / 550MM oz).
- In Q3 2024, Kuya commenced a 10,000+ metre program to expand on recent discoveries and drill new targets.



Advancing the Campbell-Crawford Discovery

- Bonanza grade silver mineralization at the Campbell-Crawford Area.
- Angus Vein intersections include:
 - 15,372 g/t silver over 3.34m (see image)
 - 2,424 g/t silver over 2.49m
 - 12,200 g/t silver over 0.40m
 - 1,372 g/t silver over 2.36m, within wider zone grading 353 g/t silver over 11.49m
- In Q1 2025, Kuya Silver intersected multiple >1,000 g/t silver-cobalt veins in wide mineralized zone, expanding known mineralization along the Angus-McNamara Vein System.



Angus Vein Discovery

Campbell-Crawford Area

15,372 g/t Ag over 3.34m

Discovery Hole