



CSE: KUYA | OTCQB: KUYAF | FRA: 6MR1

Share Structure

Shares Outstanding:	143,335,258
Fully Diluted:	199,087,561
Market Capitalization:	~C\$77.4M

Significant Shareholders

Management:	9%
Crescat Capital:	8%

Building the Next High - Margin Silver Mining Company

Kuya's Bethania Overview:

-  The company's flagship property, the Bethania Silver Project, is located along a major 500-km silver-lead-zinc mining trend in central Peru.
-  ~4,500 ha district-scale land package with multiple zones of silver-rich veins identified for potential resource expansion.
-  Toll milling production at the Bethania Silver mine commenced in Q2 2024. Mineralized material mined in Q2 2025, nearly doubling Q1 output. Fully funded for underground modernization program to further accelerate throughput.
- Sufficient infrastructure will be in place to systematically ramp up toward its Phase One Objectives of 350 tpd.

ECONOMICS (2023 PEA)

- All-in-sustainable cost \$9.85/oz equivalent in PEA (first 18 months)
- Average production (head) grade of 13.8 oz/t (or 429 g/t) silver eq in year 1
Silver revenue by percentage: 77%
- Silver production of 1.37 Million oz eq in first full year at 350 tpd
-  100% ownership - No royalties or streams

Expanding and Optimizing the Bethania Silver Mine in Peru – A Commitment to Low-Cost, Sustainable Silver Mining.

Kuya is a publicly-traded, silver-focused mining company that owns the Bethania Project, which includes the Bethania Silver mine, located in Central Peru. The Bethania mine was in production until 2016, toll-milling its high - grade ore at various other concentrate plants in the region. In 2024, the Company commenced toll milling again as a low-cost way to restart production, allowing Kuya to grow production through cash flow.

60+ veins identified
over 9 km of strike length to date

~4,500 ha
with multiple zones of silver-rich veins identified
for potential resource expansion

* As of Oct 2nd, 2025





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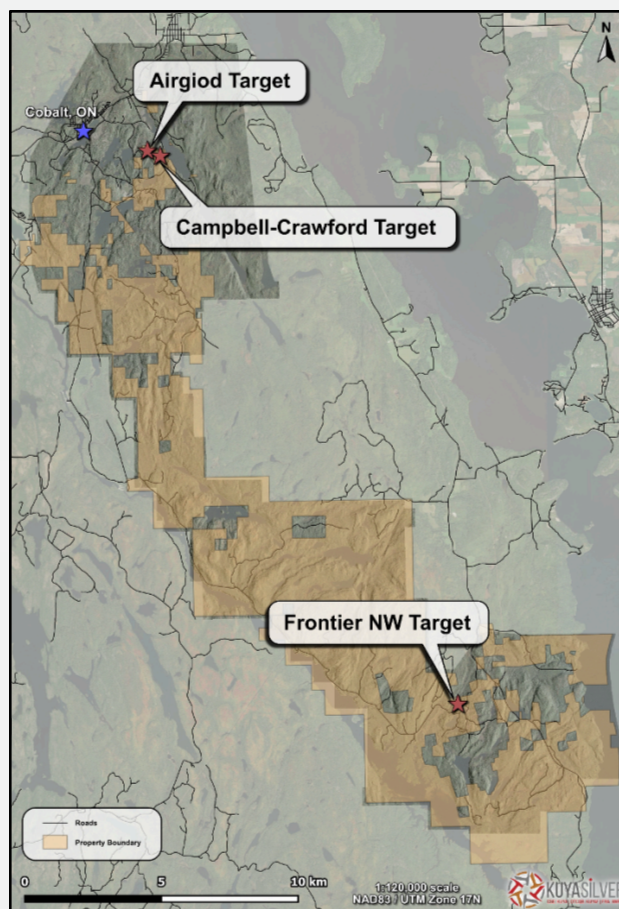
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Future Growth - Silver Kings Project, Ontario (Canada)

The ~13,000 hectare land package in NE Ontario is located within the historic Cobalt, Ontario silver mining district.

- Approximately 1/6 of total silver production from the Cobalt and Silver Centre mining camps was produced from this consolidated property (96 / 550MM oz).

Kuya geologists have identified dozens of explorations targets ranging from grassroots to NEW discovery at the Campbell Crawford Target, Kerr Lake Area.



Advancing the Campbell-Crawford Discovery

Bonanza grade silver mineralization at the Campbell-Crawford Area.

Angus Vein intersections include:

- 15,372 g/t silver over 3.34m (see image)**
- 2,424 g/t silver over 2.49m**
- 12,200 g/t silver over 0.40m**
- 1,372 g/t silver over 2.36m**, within wider zone grading **353 g/t silver over 11.49m**

In Q1 2025, Kuya Silver intersected multiple >1,000 g/t silver-cobalt veins in wide mineralized zone, expanding known mineralization along the Angus-McNamara Vein System.



Angus Vein Discovery

Campbell-Crawford Area

15,372 g/t Ag over 3.34m

Discovery Hole

* As of Oct 2nd, 2025