KUYA SILVER

Share Structure

Shares Outstanding:	143,335,258
Fully Diluted:	199,087,561
Market Capitalization:	~C$77.4M

Significant Shareholders

Management:	9%
Crescat Capital:	8%

CSE: KUYA | OTCQB: KUYAF | FRA:6MR1

MINING SILVER, DELIVERING GROWTH

Kuya's Bethania Silver Mine:

- The company's flagship property, the Bethania Silver Project, is located along a major 500-km silver-lead-zinc mining trend in central Peru.
- 4,500 ha district-scale land package with multiple (7) zones of silver-rich veins identified for potential resource expansion.
- Toll milling production at the Bethania Silver mine commenced in Q2 2024 and continues to ramp up in 2025. Fully funded for underground modernization program to meet previous PEA production targets.
- Sufficient infrastructure will be in place to systematically ramp up toward its Phase One Objectives of 350 tpd.

ECONOMICS (2023 PEA, $25.40/oz Ag Price)

- All-in-sustainable cost $9.85/oz equivalent in PEA (first 18 months)
- Average production (head)grade of 13.8 oz/t (or 429 g/t) silver eq in year 1
- Silver revenue by percentage: **77%**
  Silver production of 1.37 Million oz eq in first full year at 350 tpd
- 100% ownership - No royalties or streams

60+ veins identified

over 9 km of strike length to date

~4,500 ha

with multiple zones of silver-rich veins identified for potential resource expansion

Expanding and Optimizing the Bethania Silver Mine in Peru – A Commitment to Low-Cost, Sustainable Silver Mining.

Kuya is a publicly-traded, silver-focused mining company that owns the Bethania Project, which includes the Bethania Silver mine, located in Central Peru. Bethania offers exceptional upside as Kuya ramps production at a fully permitted, high-grade silver mine with district-scale potential. With new discoveries, low discovery costs, and a plan to aggressively grow resources and profit, Bethania is positioned to deliver strong cash flow and transformational silver growth.

Kuyasilver.com (604) 398-4493 150 King Street West, Suite 200, Toronto info@kuyasilver.com

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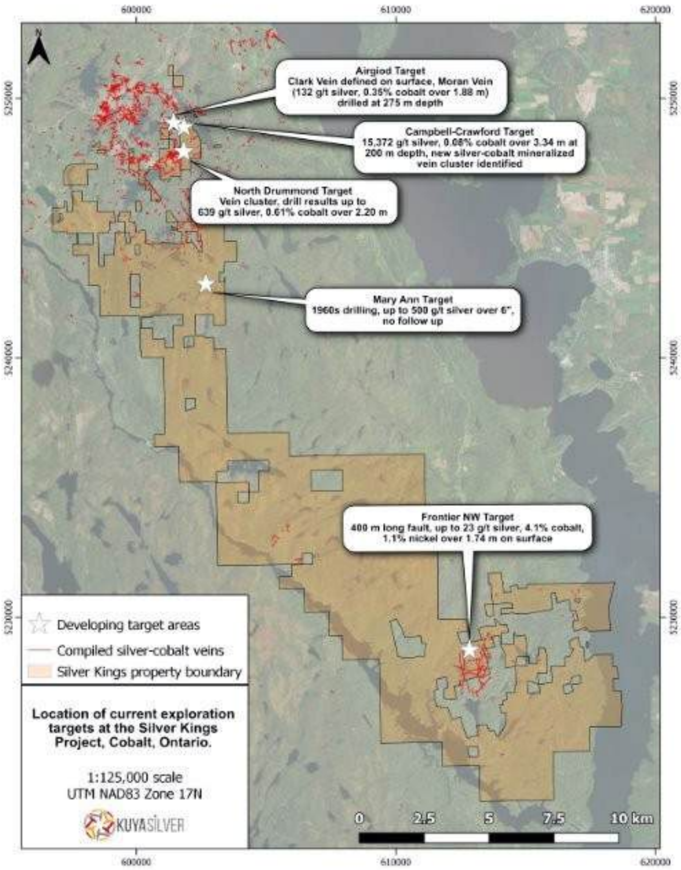
Future Growth- Silver Kings Project, Ontario (Canada)

- The ~13,000 hectare land package in NE Ontario is located within the historic Cobalt, Ontario silver mining district.
- Approximately 1/6 of total silver production from the Cobalt and Silver Centre mining camps was produced from this consolidated property (96 / 550MM oz).
- Kuya geologists have identified dozens of explorations targets ranging from grassroots to NEW discovery at the Campbell Crawford Target, Kerr Lake Area.



Advancing the Campbell-Crawford Discovery

- Bonanza grade silver mineralization at the Campbell-Crawford Area.
- Angus Vein intersections include:
  - 15,372 g/t silver over 3.34m (see image) 2,424 g/t silver over 2.49m
  - 12,200 g/t silver over 0.40m
  - 1,372 g/t silver over 2.36m, within wider zone grading 353 g/t silver over 11.49m
- In Q1 2025, Kuya Silver intersected multiple >1,000 g/t silver-cobalt veins in wide mineralized zone, expanding known mineralization along the Angus-McNamara Vein System.

Angus Vein Discovery

Campbell-Crawford Area

15,372 g/t Ag over 3.34m

Discovery Hole

Umm Hadid, Saudi Arabia JV

5-45% interest, fully funded by partner

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