



CSE: KUYA | OTCQB: KUYAF | FRA:6MR1

MINING SILVER, DELIVERING GROWTH

Share Structure

Shares Outstanding:	190 million
Fully Diluted:	236 million
Market Capitalization:	CAD\$180 M/USD\$135 M

Significant Shareholders

Management:	7%
Crescat Capital:	6%



Kuya's Growing Bethania Silver Mine:

-  The company's flagship property, the Bethania Silver Project, is located along a major 500-km silver-lead-zinc mining trend in central Peru.
-  4,500 ha district-scale land package with multiple (7) zones of silver-rich veins identified for potential resource expansion.
-  Production at the Bethania Silver mine commenced in late 2024 and continues to ramp up in 2026. Fully funded for underground modernization program to meet previous PEA production targets.
-  2025 silver revenue 92% (by-products 8%)

Expanding and Optimizing the Bethania Silver Mine in Peru – A Commitment to Low-Cost, Sustainable Silver Mining.

Kuya is a publicly-traded, silver-focused mining company that owns the Bethania Project, which includes the Bethania Silver mine, located in Central Peru. Bethania offers exceptional upside as Kuya ramps production at a fully permitted, high-grade silver mine with district-scale potential. With new discoveries, low discovery costs, and a plan to aggressively grow resources and profit, Bethania is positioned to deliver strong cash flow and transformational silver growth.

ECONOMICS (2023 PEA, \$25.40/oz Ag Price)

-  All-in-sustainable cost \$12.15/oz equivalent in PEA over 7-year mine life
-  Average production (head)grade of 11.7 oz/t (or 315 g/t) silver eq over life of mine
-  Annual production averages 1.25 million oz silver eq over life of mine
-  100% ownership - No royalties or streams

60+ veins identified

over 9 km of strike length to date

~4,500 ha

with multiple zones of silver-rich veins identified for potential resource expansion





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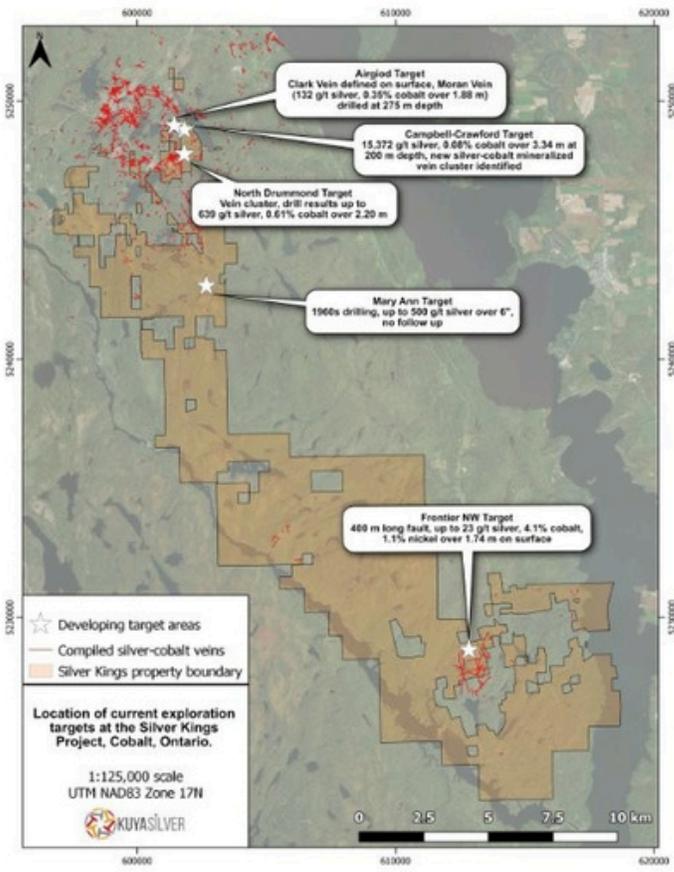
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Future Growth- Silver Kings Project, Ontario (Canada)

- The ~13,000 hectare land package in NE Ontario is located within the historic Cobalt, Ontario silver mining district.
- Approximately 1/6 of total silver production from the Cobalt and Silver Centre mining camps was produced from this consolidated property (96 / 550MM oz).
- Kuya geologists have identified dozens of explorations targets ranging from grassroots to NEW discovery at the Campbell Crawford Target, Kerr Lake Area.

Advancing the Campbell-Crawford Discovery

- Bonanza grade silver mineralization at the Campbell-Crawford Area.
- Angus Vein intersections include:
 - 15,372 g/t silver over 3.34m (see image) 2,424 g/t silver over 2.49m
 - 12,200 g/t silver over 0.40m
 - 1,372 g/t silver over 2.36m, within wider zone grading 353 g/t silver over 11.49m
- In Q1 2025, Kuya Silver intersected multiple >1,000 g/t silver-cobalt veins in wide mineralized zone, expanding known mineralization along the Angus-McNamara Vein System.



Angus Vein Discovery Campbell-Crawford Area 15,372 g/t Ag over 3.34m Discovery Hole

Umm Hadid, Saudi Arabia JV

5-45% interest, fully funded by partner

Silver-gold veins discovered at surface over 2.5 x 5 km area

Up to 2 m @ 1,484 g/t silver eq in initial 5000 m drill programs